









Financial Service businesses save \$30,500 annually with our People Risk Management solution.

Typical Financial Services Issues We Resolve


- 
Financial Errors
 If an employee makes a financial error that the company has to compensate for, can we deduct the loss from the employee's salary?
- 
Leaves of Absence
 We are attempting to determine what we are required to pay for and not pay during an employee's leave. Can you provide guidance?
- 
Retirement
 We have a worker who has been with us for many years and is nearing retirement. She does a good job, but her pace is slowing us down with payables. Can we ask her to retire?
- 
Hours of Work
 Are we required to pay an hourly worker for accepting work-related phone calls after hours?
- 
Sharing Information
 Our HR team received a request from the Bureau of Labor Statistics requesting salary information and other financial data. Are we required to respond?

Trusted Guidance, Content, and Technology




Advisory Services

Create a high-performing organization in record-time. Access a best-in-class library chock-full of templates, forms, and checklists that ensure your company is compliant. You'll love our up-to-date, accurate, user-friendly tools.



HR & Compliance Tools

Resolve employee issues promptly and accurately. Our certified advisors are standing by to answer questions, provide guidance, and follow-up with research to advise on sensitive issues like safety, attendance, and overtime.



Training Solutions

Ensure your workforce is productive and safe. Easily deploy a training program tailored to your unique needs. Access an extensive library of courses in English and Spanish on topics including Privacy & Information Safety, Financial Integrity, and Security & Privacy.

Annual Value

for 200 EE Financial company

Live Advisors
\$13,000

Living Handbooks
\$1,000

Training
\$12,500

Job Descriptions
\$1,500

FLSA Classification
\$2,500

Total:
\$30,500

“Your advice on LoA helped us avoid penalties that could seriously impact our business. My team can't thank you enough!”

- Linda R.,
San Mateo, CA